

CHAPTER 8 MARKET FORECASTS

8.1 Market Value Forecast

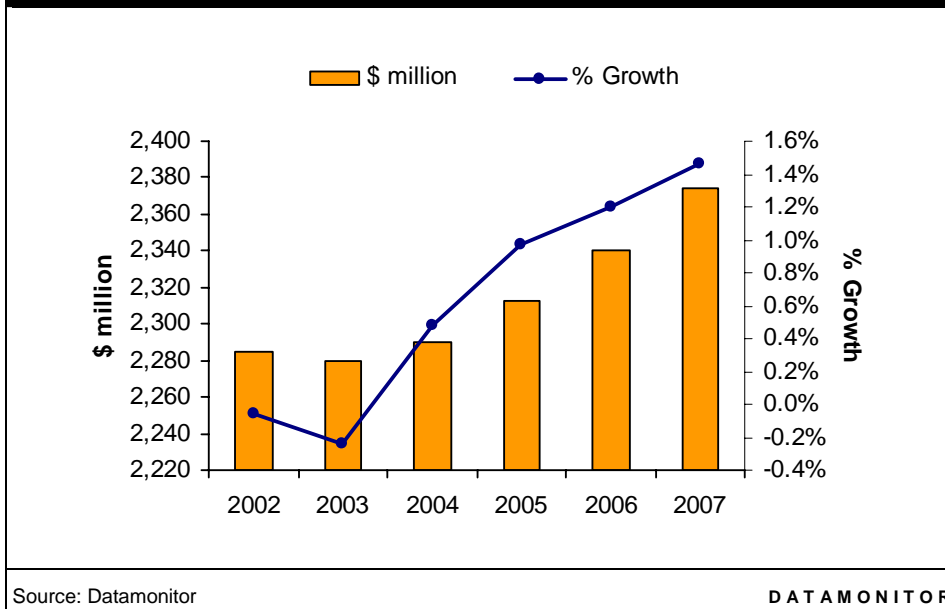
In 2007 the Japanese truck leasing market is forecast to have a value of \$2,375 million, an increase of 3.9% since 2002. The compound annual growth rate of the market in the period 2002-2007 is predicted to be 0.8%. The strongest growth is predicted for 2007 when the market is forecast to grow by 1.5%.

Table 5: Japan Truck Leasing Market Value Forecast: \$ million, 2002-2007

Year	\$ million	Ja¥ billion	% Growth
2002	2,284.8	286.1	-0.10%
2003	2,279.4	285.4	-0.20%
2004	2,290.3	286.8	0.50%
2005	2,312.6	289.6	1.00%
2006	2,340.3	293.1	1.20%
2007	2,374.6	297.3	1.50%
CAGR, 2002-2007:			0.8%

Source: Datamonitor DATAMONITOR

Figure 5: Japan Truck Leasing Market Value Forecast: \$ million, 2002-2007



8.2 Market Volume Forecast

In 2007 the Japanese truck leasing market is forecast to have a fleet size of 151,700 trucks, an increase of 0.6% since 2002.

The compound annual growth rate of the market volume in the period 2002-2007 is predicted to be 0.1%.

The strongest growth is predicted for 2007 when the market is forecast to grow by 1.3%.

Table 6: Japan Truck Leasing Market Volume Forecast: Fleet volume thousand, 2002-2007

Year	Fleet volume thousand	% Growth
2002	150.7	-0.90%
2003	148.7	-1.30%
2004	147.8	-0.60%
2005	148.1	0.20%
2006	149.7	1.10%
2007	151.7	1.30%
CAGR, 2002-2007:		0.1%

Source: Datamonitor DATAMONITOR

Figure 6: Japan Truck Leasing Market Volume Forecast: Fleet volume thousand, 2002-2007

