

## EXECUTIVE SUMMARY

### **Market Value**

The Japanese truck leasing market shrank by 0.1% in 2002 to reach a value of \$2,285 million.

### **Market Value Forecast**

In 2007 the market is forecast to have a value of \$2,375 million, an increase of 3.9% since 2002.

### **Market Volume**

The market shrank by 0.9% in 2002 to reach a volume of 150,700 fleet volume.

### **Market Volume Forecast**

In 2007 the market is forecast to have a volume of 151,700 fleet volume, an increase of 0.6% since 2002.

### **Market Segmentation I**

Heavy truck (15.1 tons and over) leasing is the largest revenue source for the market, accounting for 69.7% of the market's value share.

### **Market Segmentation II**

In terms of value, Japan accounts for 57% of the Asia-Pacific truck leasing market.